

Managed Volatility

Tracking the Growth of an Investment Trend

Strategic Insight is pleased to announce a new report which updates and expands on the 2012 report. This research allowed our clients to create relevant peer groups for benchmarking fees and positioning new products. Our latest research breaks out Managed Volatility into two categories: Low Volatility and Tail Risk Managed. Over 400 funds fit into these two categories totaling \$200 billion in assets as of the end of Q2. Clients are able to purchase the report with a focus on either category or both.

The report includes:

- ◇ Detailed explanation of our methodology for defining tail risk managed and low volatility.
- ◇ Data and figures on managed volatility, including fund registrations, top managers, and assets.
- ◇ Overview of the managed volatility trend.

The tail risk managed supplement includes:

- ◇ Comprehensive list of 248 tail risk managed funds including 151 VA funds and 97 open-end mutual funds.
- ◇ Tables of converted funds, overlays, and top managers.

The low volatility supplement includes:

- ◇ Comprehensive list of 161 low volatility funds including 29 VA fund and 132 mutual funds
- ◇ Tables of converted funds, overlays, and top managers.

For more information on the report contact:

Allana Burke
Corporate Accounts
aburke@sionline.com
(212) 217-6938



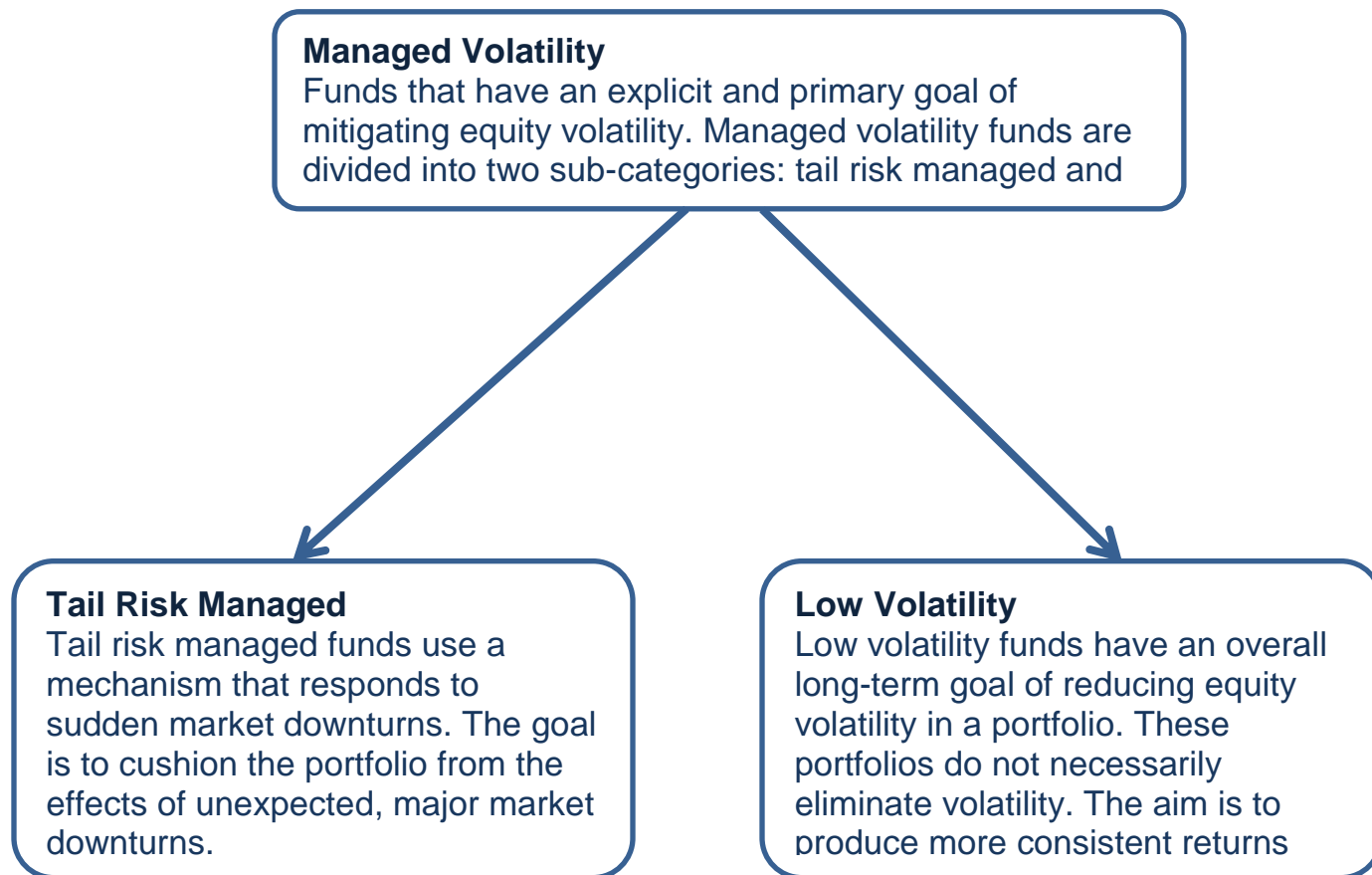
What is the report useful for?

- Positioning New Products
- Benchmarking current products
- Strategic Planning

Managed Volatility

Tracking the Growth of an Investment Trend

Definitions



For more information on the report contact:

Allana Burke
Corporate Accounts
aburke@sionline.com
(212) 217-6938